



## **Abertis successfully places a €600 million bond issue by its French subsidiary HIT**

- **Holding d'Infrastructures de Transport (HIT), a subsidiary of Abertis in France, has successfully executed the issue of €600 million bonds maturing in 2029, with a book 5x times oversubscribed**

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**14 January 2025.-** Abertis has successfully closed today a new bond placement of 600 million euros by its French subsidiary Holding d' Infrastructures de Transport (HIT), which controls 100% of Sanef.

This issue was placed among international qualified investors (5x times oversubscribed), with a tenor of 4.25 years and a 3.375% coupon. The proceeds will be used to refinance HIT's existing debt maturities.

With this new operation, Abertis continues to lengthen its debt maturity profile and maintains an efficient and active management of the company's balance sheet. Likewise, the company once again demonstrates its ability to take advantage of the opportunities offered by the credit market to obtain attractive conditions.

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**Comunicación Abertis**

[abertis.comunicacion@abertis.com](mailto:abertis.comunicacion@abertis.com)



