

Abertis successfully issues €500m in hybrid bonds, backed by strong market support for its strategy

- **The issue closed with a coupon of 4.75% and has been successfully placed with a book more than 9.5 times oversubscribed among circa 300 institutional investors.**
- **This hybrid bond issuance reaffirms market confidence in the Company's strategic plan and disciplined balance sheet management, strengthening its capital structure and supporting its credit rating.**

21st April 2026. - Abertis Infraestructuras has successfully placed today a hybrid bond issuance for 500 million euros through its vehicle in The Netherlands, Abertis Finance B.V. This issue, placed among qualified international investors, with a broad demand (9.5 times oversubscribed), has perpetual maturity and has been closed with a coupon of 4.75%.

The funds will be used to refinance part of the existing stock of hybrids, through a simultaneous bond repurchase offer for the same amount, announced this morning and whose acceptance period for bids will close on April 28th.

With this issuance and simultaneous repurchase offer, Abertis seeks to actively manage its hybrid bond portfolio demonstrating its commitment to its rating and the financing instrument. In addition, Abertis continues to maintain efficient management of its balance sheet demonstrating once again its ability to take advantage of the opportunities offered by the credit market to obtain attractive conditions.

