

Efficient debt management

Abertis successfully prices a €750 million bond issue

- **The transaction was successfully placed, with approximately 4.3 times oversubscription from around 170 institutional investors.**
 - **This issuance reaffirms market confidence in the Company's financial strength and disciplined balance sheet management.**
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June 1st, 2026.- Abertis has successfully completed today a new €750 million bond issuance maturing in 2032. The transaction was placed with international qualified investors and achieved an oversubscription of approximately 4.3 times the initial offering size, enabling the Company to secure financing conditions that surpassed its targets.

The coupon for the issuance has been set at 3.625%, which will be reduced through the financial gains crystallized under the Company's interest rate hedging strategy. As a result, the effective cost of financing is expected to be below 3.3%, representing an attractive level and currently below market benchmarks.

Proceeds from the transaction will be used to further strengthen the Company's liquidity position.

This new transaction underscores the Group's continued proactive and successful management of its debt profile and financial risks.

