

Abertis successfully places a €500 million hybrid bond issue

- **The issue has been successfully placed with a book 4 times oversubscribed among circa 200 institutional investors.**
 - **This €500million transaction is launched with a simultaneous bond repurchase of existing hybrid bonds for the same amount, that together with the 750Mn€ issued in November 2024, completes partial refinancing of 1,250Mn€ hybrid stock of bonds.**
 - **This issue reaffirms the market's confidence in the company's financial soundness, maintaining its commitment to its rating and demonstrating active management of its balance sheet.**
-

14th May 2025. - Abertis Infraestructuras has successfully placed today a hybrid bond issuance for 500 million euros through its vehicle in The Netherlands, Abertis Finance B.V. This issue, placed among qualified international investors, with a wide demand (4x times oversubscribed), has perpetual maturity and has been closed with a coupon of 4.75%. The funds will be used to refinance part of the existing stock of hybrids, through a simultaneous bond repurchase offer announced this morning and whose acceptance period for bids will close on the 21st of May. This transaction completes the refinancing of the original €1,250 million hybrid bond with call date in February 2026 partially refinanced with a €750million hybrid bond issuance in November 2024.

With this issuance and simultaneous repurchase offer, Abertis seeks to actively manage its hybrid bond portfolio demonstrating its commitment to its rating and the financing instrument. In addition, Abertis continues to maintain efficient management of its balance sheet demonstrating once again its ability to take advantage of the opportunities offered by the credit market to obtain attractive conditions.

