

## **Abertis successfully places a €600 million bond issue**

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- **The 5-year issue has been successfully placed with a book 3.5 times oversubscribed among circa 150 institutional investors**
  - **Abertis reaffirms the market's confidence in the company's financial soundness maintaining an efficient management of its balance sheet**
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**June 30<sup>th</sup>, 2025.-** Abertis successfully closed today a new bond issue for an amount of 600 million euros placed among international qualified investors with an oversubscription of 3.5 times the initial volume, with a coupon of 3.125% and maturing in 2030. The strong demand made it possible to close financing conditions that improved the company's objectives.

The funds will be utilized for general corporate purposes and will strengthen the company's liquidity position.

With this new operation, Abertis continues to maintain the efficiency of its active management of the company's balance sheet, as well as demonstrating once again its ability to take advantage of the opportunities offered by the credit market to obtain attractive conditions.

