Abertis successfully places a €250 million hybrid bond issue

- **The issue has been successfully placed with a book of more than 5 times oversubscribed among circa 100 institutional investors.**
- **The transaction was closed with a yield of 4.375%, which represents a lower cost than the last issuance in May.**
- **This issue reaffirms the market's confidence in the company's financial strength, maintaining its commitment to its rating and demonstrating active management of its balance sheet.**

21st October 2025. - Abertis Infraestructuras has successfully placed today a hybrid bond issuance for 250 million euros through its vehicle in The Netherlands, Abertis Finance B.V. This issue, placed among qualified international investors, with a broad demand (5 times oversubscribed), has perpetual maturity and has been closed with a yield of 4.375%. This issuance will form part the last benchmark issued in May, with the same coupon of 4.75% but with a lower yield as a result of an issue price above par.

The funds will be used to refinance part of the existing stock of hybrids, through a simultaneous bond repurchase offer for the same amount, announced this morning and whose acceptance period for bids will close on the October 28th.

With this issuance and simultaneous repurchase offer, Abertis seeks to actively manage its hybrid bond portfolio demonstrating its commitment to its rating and the financing instrument. In addition, Abertis continues to maintain efficient management of its balance sheet demonstrating once again its ability to take advantage of the opportunities offered by the credit market to obtain attractive conditions.